NOTICE OF PUBLIC MEETING

TO: THE BOARD OF DIRECTORS OF THE WOODLANDS TOWNSHIP AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given that the Board of Directors of The Woodlands Township will hold a Special Board Meeting on Wednesday, November 10, 2010, at 3:00 p.m., at the Office of The Woodlands Township, Board Chambers, 10001 Woodloch Forest Drive, Suite 600, The Woodlands, Texas, within the boundaries of The Woodlands Township, for the following purposes:

- 1. Call meeting to order;
- 2. Consider and act upon adoption of the meeting agenda;
- 3. Recognize public officials;
- 4. Public comment;
- 5. Receive and act upon bids and proposals for the purchase of the Township's Sales Tax and Hotel Occupancy Tax Bonds, Series 2010;
- 6. Consider and act upon adoption of a Resolution Authorizing the Issuance, Sale and Delivery of The Woodlands Township Sales Tax and Hotel Occupancy Tax Bonds, Series 2010; Approving and Authorizing Execution and Delivery of a Paying Agent/Registrar Agreement and Related Documents; and Other Provisions Relating to the Subject;
- 7. Consider and act upon authorizing the completion and distribution of an Official Statement in connection with the Township's 2010 Sales Tax and Hotel Occupancy Tax Bonds;
- 8. Consider and act upon any other matters concerning the District's 2010 Sales Tax and Hotel Occupancy Tax Bonds; and
- 9. Adjournment.



President/General Manager for The Woodlands Township